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RTKL Current Issues as of 01.19

Right-to-Know Law 65 P.S. § §67.101, *et. seq.*

- Effective January 1, 2009
- Key Changes
 - Presumption of Openness:

• Every record of an Agency is presumed to be Public.

•Agency bears burden to prove record is not public.

- Creation of the Office of Open Records (OOR)

Office of Open Records

- Independent Quasi-Judicial Tribunal
- 20 Staff, Legal and Administrative
- 2018 = 2228 Appeals Reviewed
- Final Determinations carry the weight of law
- 2018 = 979 Right to Know Requests answered

Definition of a Record:

"Any information regardless of its physical form or character that documents a transaction or activity of an agency AND is created, received, or retained pursuant to law OR in connection with a transaction, business or activity of an agency."

What are Records? Any information, regardless of its physical form.

- Paper
- Emails
- Phone records
- Text messages
- Blueprints
- Audio recordings
- Security camera footage
- Social Media

Possession of a Record

- You do not have to create a record
- You do not have to conduct research
- You cannot use personal devices and accounts to hide the public's business
- Third Party (Contractor) Records
- Copyrighted Records
- Tax Collector Records v. Agency Reports
- RTKL does not address records retention

Payment Issues

- Agency is only required to provide the record in the current medium
- Cannot charge for electronic records
- **Must** allow Requester to use their own equipment to make copies
- Cannot charge for labor/redaction/legal review
- Can only charge the actual cost/pass-through costs

The RTKL is <u>not</u> a confidentiality law

- Records can be released outside of the RTKL.
- An agency may exercise its discretion to make any otherwise exempt record accessible if:
- 1. Disclosure is not prohibited by Federal or State law or regulation; and
- 2. The record is not protected by privilege; and
- 3. The agency head determines that public interest favoring access outweighs any interest favoring withholding.
- 4. Is it a **Public Record**? (Exemptions)

Best Practices

- Adopt an Open Records Policy
- Send staff to training
- Appoint an alternate AORO
- Issue agency e-mail accounts and phones
- Use your web sites as business platforms
- Post RTKL requests with responses
- Develop a Records Retention Policy

Additional Resources

- <u>www.OpenRecords.pa.gov</u>
 - Citizens Guide
 - Agency Guides
 - Final Determinations and Key Court Decisions
- Open Records Officer Guidebook
- On Site Training = <u>RA-DCOORTRAINING@pa.gov</u>
- Twitter Feed = @OpenRecordsPa
- OOR Phone = 717.346.9903